

#	Code	Sell Side	Revenue (year)	Brief Description	Considerations
1	CATL3	Food Company - Cattle Slaughter	US\$ 660 mm	Slaughter 2.000 heads/day. Exports (52%) to 25 countries. Including USA	Brazil. Ebitda 05%. Southeast. Total Sale/Partial
2	SPMK1	Grocery Store Chain	US\$ 133 mm	Supermarket 12 stores in the main consumption market - São Paulo state	Brazil. Ebitda 05%. Southeast. Total Sale/Partial
3	POULTY	Food Company - Poultry Slaughter	US\$ 120 mm	Capacity to Slaughters 160 k/day. Local market, good producing facilities	Brazil. Ebitda 02%. South. Total Sale/Partial
4	SPMK2	Grocery Store Chain	US\$ 103 mm	Supermarket 13 stores in the main consumption market - São Paulo state	Brazil. Ebitda 05%. Southeast. Total Sale/Partial
5	MECHN	Metal Mechanical	US\$ 91 mm	ISSO 9/14.000-TS16.949. Sales to Aftermarket, Agricultural & Rail. Audited	Brazil. Ebitda 07%. South. Total Sale/Partial
6	DEALER	Cars and Motorcycles Dealership	US\$ 51 mm	Dealership of Mercedes, Audis, VW, Skoda Aprilla, Piaggio and Vespa	Portugal. Ebitda 04%. Total Sale/Partial
7	FUELPT	Gas Station Network in Portugal	US\$ 33 mm	23 Gas Stations and convenience stores, with distribution structure	Portugal. Ebitda 07%. Total Sale/Partial
8	LABDIA	Diagnostics & Imaging Laboratory	US\$ 24 mm	Network with 04 service units, undergoing great expansion, 30% growth	Brazil. Ebitda 23%. Southeast. Total Sale/Partial
9	SPMK2	Supermarket	US\$ 20 mm	Supermarket 3 stores on turistic cities. On the south region of the country	Brazil. Ebitda 10%. South. Total Sale/Partial
10	PACKA	PET Packaging Industry	US\$ 18 mm	Steadily growth. Packaging producer for triple A customers	Brazil. Ebitda 07%. Total Sale/Partial
11	RECICL	Plastic Recycler & Resin Producer	US\$ 15 mm	Plastic recycler and plastic resin producer serves agro, pet producers, etc	Brazil. Ebitda 08%. Total Sale/Partial
12	ITPART	IT - PaaS Cloud Service Provider	US\$ 14 mm	Azure, WMS, Oracle, Salesforce Partner. Digital Banking, Data, Mobile	Brazil. Ebitda 08%. Total Sale/Partial
13	LOGC2	Logistics 3 Temperatures	US\$ 14 mm	Logistics company with triple A customers, own fleet around the country	Brazil. Ebitda 20%. Southeast. Total Sale/Partial
14	METTA	Producer of Metal Structures	US\$ 13 mm	Design, Engineering, Manufacturing & Technical all types Metal Structure	Portugal. Ebitda 18%. Total Sale/Partial
15	ENERD	Hard Liquor & Energy Drink Producer	US\$ 12 mm	Produces energy drinks, syrups & alcoholic beverages. Regional player	Brazil. Ebitda 30%. Total Sale/Partial
16	ITFISCE	Tax Compliance and Foreign Trade Services	US\$ 11 mm	Implementation of Tax, Foreign Trade systems, Support and Outsourcing	Brazil. Ebitda 20%. Total Sale/Partial
17	DCOTV	Mobile/Internet - Service & Equipment	US\$ 10 mm	Data/Video Transmition Distributor & Integrator. Recurring revenue	Brazil. Ebitda 20%. Southeast. Total Sale/Partial
18	HOSPC	Healthy Group in Colombia	US\$ 10 mm	Hospital and 3 clinics based in the same region, but in different sites	Colombia. Ebitda 15%. Total Sale/Partial
19	CALLCE	Call Center	US\$ 08 mm	Call center main expertise: Education, Finance, Telecom, IT, Health/Insur.	Brazil. Ebitda 14%. Southeast. Total Sale/Partial
20	ITTELE	IT/Telecom Company focused in O&G	US\$ 08 mm	B2B - Data transfer, interconnection, support to advanced IT solutions	Argentina. Ebitda 25%. Total Sale/Partial
21	ITGAM	IT - Games, Innovation, SAP Partner	US\$ 08 mm	Innovative Unique platform, works in Games and is an SAP Global Partner	Brazil. Ebitda 20%. Partial Sale
22	FERTILI	Foliar Fertilizer Producer	US\$ 06 mm	Producer of foliar fertilizers; acting as co-packer and with its own brand	Brazil. Ebitda 40%. Total Sale/Partial

#	Code	Sell Side - Distressed	Revenue (year)	Brief Description	Considerations
1	TRANSI	Transformers and Solar Panels Industry	US\$ 32 mm	Under Chapter 11, Taylor made transformers and solar panels producer	Liabilities US\$ 19 mm, Southeast, Brazil
2	HOPSRJ	Hospital High Complexity	US\$ 14 mm	Under Chapter 11, 120 beds, 01 mm lifes around the building	Liabilities US\$ 11 mm, Northeast, Brazil
3	HOPS11	Hospital High Complexity	US\$ 04 mm	Under Chapter 11, 155 beds, 2.3 mm lifes around the building (9 cities)	Liabilities US\$ 08 mm, Southeast, Brazil

#	Código	Sell Side - Startups	Revenue (year)	Brief Description	Considerations
1	MUSIC	New Talent in Music App	US\$ 10 mm	Global start up App music new talent, recorrent revenue model	Canada. Equity Sale 05%
2	PHARM	Pharmaceutical Industry	US\$ 05 mm	Patented innovative portfolio of products, with 20 countries approved	Brazil. Equity Sale 40%/Total
3	COINST	Financial Services-Stable Coin Pegged Gold & Silver	US\$ 01 mm	Financial Services of Stable Coin App Gold & Silver Standard mining	Switzerland. Equity Sale for Funding

#	Code	Secondary Market (others available)	Block Size	Product & Services - Origin	Considerations
1	BETTER	Betterfly	US\$ 20 mm +	Insurtech in Chile	<i>*Price swings alters stocks value. Check with us the actual value.</i>
2	FLASH	FlashEx	US\$ 10 mm +	Speedy Delievery - China	<i>*Price swings alters stocks value. Check with us the actual value.</i>

#	Code	Buy Side	Revenue (year)	Brief Description	Considerations
1	ITUXCX	IT Digital Software Agile/DevOps	Above US\$ 40 mm	Expertise UI/UX/CX. Data eng. & analytics services; Cloud MS Azure/GCP	Customer focus NA/UK-Fin/Insurance/Health/Hitech
2	FERTILI	Special Fertilizers Producer	Above US\$ 20 mm	Biostimulants, Foliate Liquids or Trace Elements (NPK) products	US, France, Mexico, Brazil
3	PHARM	Pharmaceutical Industry	Above US\$ 20 mm	Producer of Generics, Similar, OTC and prescription drugs	Brazil, Colombia, Chile, Mexico
4	INGFLS	Flavors and Ingredients Industry	Above US\$ 10 mm	Flavors, dyes, ingredients for food & beverages and life science industry	Latam. Minimum Ebitda US\$ 2 mm
5	AMBIEL	Tecnology Companies to Environmental Waste	Above US\$ 10 mm	Residential and or Industrial Waste Treatment Tecnologic Companies	Brazil, Colombia, Chile, Argentina
6	HEALTH	Health Care Service	Above US\$ 10 mm	Services providers (Hospitals, Clinics) to Medical Equipment/Drugs Man.	Brazil, Colombia, Chile, Argentina
7	ITTECH	Recurring IT SaaS Company	Above US\$ 4 mm	SaaS in Law, Real Estate and Public / Private sector in Management	Latam

